

NOTICE OF PUBLICATION

BFF BANKING GROUP

Publication of 2017 annual report, report on the authorization to buy back own shares, report on remuneration and report on corporate governance

Submission of the list of candidates for the appointment of the new Board of Directors and Board of statutory auditors

Milan, 15 March 2018 – BFF Banking Group informs that today was made available at the Company's Registered Office in Milan, Via Domenichino, 5, on the Group's website www.bffgroup.com (Investor Relations / Shareholders' Meeting Documentation) as well as on the authorized storage system's website www.1info.it, the following documentation in relation to the General Shareholders' Meeting, which will be held on April 5th, 2018:

- 2017 annual financial report comprising the draft of the individual financial statements, the consolidated financial statement, the annual management report and the statement pursuant to Art. 154-bis, of Legislative Decree no. 58/1998, together with the report by the Board of Statutory Auditors and the report by the Auditing Firm (Item 1. of the agenda).
- Annual report on the remuneration and incentive policies (Item 4. of the agenda).
- Board of Directors report on authorisation to purchase and dispose of treasury shares (Item 3. of the agenda).
- Report on Corporate Governance and share ownership

Further documentation relating the Shareholders' Meeting which require to be published will be made available by the legally required deadlines.

In addition, the Company announces that the following lists for the appointment of the Board of Directors and the Board of Statutory Auditors of Banca Farmafactoring S.p.A., on the agenda of the Bank's General Shareholders' Meeting, which will be held on April 5th, 2018, were filed within the terms required by law:

Board of Directors:

List submitted by BFF Luxembourg S.à r.l. (owner of 45.669% of the company's share capital):

1. Salvatore Messina
2. Massimiliano Belingheri

3. Luigi Sbrozzi
4. Ben Carlton Langworthy
5. Gabriele Michaela Aumann nata Schindler
6. Barbara Poggiali
7. Isabel Aguilera
8. Federico Fornari Luswergh
9. Giampaolo Zambelletti Rossi

List submitted by Trevisan & Associati Law Firm on behalf of a group of investors (owners of 4,189% of the company's share capital in the aggregate):

1. Carlo Paris
2. Chiara Frigerio

Board of Statutory Auditors:

List submitted by BFF Luxembourg S.à r.l. (owner of 45.669% of the company's share capital):

Standing auditors

1. Marco Lori
2. Patrizia Paleologo Oriundi
3. Luca Rossi

Alternate Auditors

1. Giancarlo De Marchi
2. Fiorenza Dalla Rizza

List submitted by Trevisan & Associati Law Firm on behalf of a group of investors (owners of 4,189% of the company's share capital in the aggregate):

Standing auditors

1. Paola Carrara

Alternate Auditors

1. Fabrizio Riccardo Di Giusto

The documentation provided for by Article 144-octies of the Regulations for Issuers and the other information are available at the Bank's headquarters and at www.1info.com and www.bffgroup.com under the section entitled "Investor Relations/Shareholders' Meeting Documentation".



BFF Banking Group

BFF Banking Group is the leading player in Europe in the management and nonrecourse factoring of receivables towards the Public Administrations. BFF Banking Group operates in Italy, Poland, Czech Republic, Slovakia, Spain, Portugal and Greece. In 2017 the Group's consolidated adjusted net profit was Euro 84 million and the CET1 ratio for the Banking Group at the end of December 2017 was 12.6%.

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